

SERENADE INVESTMENT CORPORATION SA

société anonyme

**15, boulevard F.W. Raiffeisen
L-2411 Luxembourg
R.C.S. Luxembourg: B 169.602**

NOTICE OF REDEMPTION

To: Société de la Bourse de Luxembourg, *société anonyme*
35A Boulevard Joseph II
L-1840 Luxembourg

Luxembourg, 12 April 2024

Dear Sirs,

Serenade Investment Corporation SA (the Issuer)

Series 2015-23 AUD 20,327,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278924318 (the 2015-23 Notes)

Series 2015-26 AUD 13,326,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1292967046 (the 2015-26 Notes)

Series 2015-22 USD 3,516,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278921991 (the 2015-22 Notes)

Series 2015-17 NZD 17,802,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249909042 (the 2015-17 Notes)

Series 2015-31 NZD 11,489,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273372174 (the 2015-31 Notes)

Series 2015-16 AUD 17,223,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme – ISIN: XS1249967834 (the 2015-16 Notes)

Series 2016-44 AUD 14,068,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386984 (the 2016-44 Notes)

Series 2016-49 AUD 11,770,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389574 (the 2016-49 Notes)

Series 2015-29 AUD 10,835,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273377306 (the 2015-29 Notes)

Series 2015-24 NZD 12,295,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278925554 (the 2015-24 Notes)

Series 2015-15 USD 1,569,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249967321 (the 2015-15 Notes)

Series 2016-11 AUD 7,576,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388410 (the 2016-11 Notes)

Series 2016-31 AUD 16,348,000 Limited Recourse Secured Fixed Rate Notes due May 2031 issued pursuant to the Secured Note Programme – ISIN: XS1273388097 (the 2016-31 Notes)

Series 2016-27 AUD 13,190,000 Limited Recourse Secured Fixed Rate Notes due March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273377645 (the 2016-27 Notes)

Series 2016-22 AUD 12,530,000 Limited Recourse Secured Fixed Rate Notes due March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388501 (the 2016-22 Notes)

Series 2016-37 AUD 11,667,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386802 (the 2016-37 Notes)

Series 2016-43 USD 1,651,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389228 (the 2016-43 Notes)

Series 2016-06 AUD 10,213,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme – ISIN: XS1273388170 (the 2016-06 Notes)

Series 2016-17 AUD 17,756,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme – ISIN: XS1273387792 (the 2016-17 Notes)

Series 2016-02 AUD 6,467,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme – ISIN: XS1273374030 (the 2016-02 Notes)

Wishes to announce the partial redemption of notes in an amount of: (i) AUD 3,547,000 of the above outstanding 2015-23 Notes; (ii) AUD 1,639,000 of the above outstanding 2015-26 Notes; (iii) USD 1,014,000 of the above outstanding 2015-22 Notes; (iv) NZD 890,000 of the above outstanding 2015-17 Notes; (v) NZD 868,000 of the above outstanding 2015-31 Notes; (vi) AUD 701,000 of the above outstanding 2015-16 Notes; (vii) AUD 663,000 of the above outstanding 2016-44 Notes; (viii) AUD 595,000 of the above outstanding 2016-49 Notes; (ix) AUD 587,000 of the above outstanding 2015-29 Notes; (x) NZD 492,000 of the above outstanding Series 2015-24 Notes; (xi) USD 475,000 of the above outstanding 2015-15 Notes; (xii) AUD 1,499,000 of the above outstanding 2016-11 Notes; (xiii) AUD 1,410,000 of the above outstanding 2016-31 Notes; (xiv) AUD 1,328,000 of the above outstanding 2016-27; (xv) AUD 1,203,000 of the above outstanding 2016-22 Notes; (xvi) AUD 621,000 of the above outstanding 2016-37 Notes; (xvii) USD 411,000 of the above outstanding 2016-43 Notes; (xviii) AUD 3,187,000 of the above outstanding 2016-06 Notes; (xix) AUD 2,199,000 of the above outstanding 2016-17 Notes; and (xx) AUD 465,000 of the above outstanding 2016-02 Notes as from 16 April 2024 and requests the de-listing of such notes as of that date.

For further information, please contact: the Issuer.

Yours faithfully,

SERENADE INVESTMENT CORPORATION SA

(acting in respect of its 2015-23 Compartment, 2015-26 Compartment, 2015-22 Compartment, 2015-17 Compartment, 2015-31 Compartment, 2015-16 Compartment, 2016-44 Compartment, 2016-49 Compartment, 2015-29 Compartment, 2015-24 Compartment, 2015-15 Compartment, 2016-11 Compartment, 2016-31 Compartment, 2016-27 Compartment, 2016-22 Compartment, 2016-37 Compartment, 2016-43 Compartment, 2016-06 Compartment, 2016-17 Compartment and 2016-02 Compartment).



By: Lukasz Malecki
Title: Director



By: Stefan Schmitz
Title: Director